

PART- A- CATEGORY OF ECB APPLICATION

The application is being submitted under following scheme :

(Please put (X) in the correct box)

- (1) Under short term credit/loan
- (2) Under USD 5 million Scheme
- (3) Under USD 10 million Scheme
- (a) Exporters' /Foreign Exchange Earners' Scheme
- (b) Long Term Borrowers' Scheme
- (c) Infrastructure Projects
- (e) Other (Please specify)

PART-B- GENERAL INFORMATION ABOUT THE BORROWER

1. Name of the applicant

(BLOCK LETTERS)

Address

2. Status of the applicant firm/ company Private Public NBFC

Sector Sector (Indicate RBI

Registration

Number)

3. Details of foreign Currency Loans (ECB) availed of
and/or approval obtained by the applicant during past
3 years under US\$ 5 Million Scheme

RBI/GOI approval No. & date

Amount outstanding

Due date of final repayment

4. Details of ECB parked abroad

Sr. No.

Name of the bank Amount in USD equivalent

No. & date of RBI permission obtained

for parking funds abroad and validity

period thereof

PART-C-INFORMATION ABOUT THE PROPOSED LOAN/CREDIT

1. Details of the loan/credit

Currency Amount US\$ equivalent

Purpose of the loan

Nature of ECB [Please put (x) in the appropriate box]

(i) Suppliers' Credit

(ii) Buyers' Credit

(iii) Syndicated Loan

(iv) Export Credit

(v) Loan from foreign Collaborator/ equity holder

(vi) FRN/ Bonds

(vii) Others (please specify)

Terms and conditions of the loan

(i) Rate of interest

(ii) Up front fee

(iii) Management fee

(iv) Other charges, if any (Please specify)

(v) All-in –cost

(vi) Commitment fee

(vii) Rate of Penal interest

(viii) Period of loan

(ix) Grace/ moratorium period

(x) Repayment terms (half yearly/ annually/bullet)

(xi) Average maturity

2. Details of the lender

Name and address of the lender/supplier

3. Nature of security to be provided, if any.

PART D – INFORMATION ABOUT DRAW DOWN AND REPAYMENTS

Proposed schedule

Dawn down Repayment/payment

Month

And Year

Amount Principal Interest

Part –E-Additional Information required for applications under Short Term Credit/Loan

1. Particulars of commodity (ies) to be imported **Description Value**

2. Details of imports made/to be made

(A) (i) Payment Terms

(ii) Due date of the import bill

(iii) Extension sought upto

(iv) If import has already been made

Value assessed as per Bill of Entry

(Please enclose a copy)

(B) If goods are yet to be received

(i) Date of shipment

(ii) Whether goods have been sold on high

Seas or any such sale is contemplated?

3. Period upto which statement giving details of drawals, utilisation & outstanding has been submitted to RBI for loans raised in the past.

**PART F – ADDITIONAL INFORMATION IN RESPECT OF
ECB UNDER USD 5./10 MILLION SCHEME**

1. Details of the project

- (i) Total project cost in USD
- (ii) Total ECB as a % of project cost

2. Export realisation (USD equivalent) of the applicant during the last 3 years

[To be furnished only in case of applications under Exporters’/Foreign Exchange Earners’ Scheme]

PART G – CERTIFICATIONS

1. By the applicant

We hereby certify that -

- (i) the particulars given above are true and correct to the best of our knowledge and belief.
- (ii) the credit/loan to be raised will be utilised for the purpose for which it is being applied for vide this application and shall not be utilised for investment in stock market and real estate.

(Signature of Authorised Official of the applicant)

Place _____

Name: _____

Date _____ STAMP Designation _____

2. By the authorised dealer –

We hereby certify that –

- (i) the applicant is our customer.
- (ii) we have scrutinised the application and the original letter of offer from the lender/supplier and also all the documents relating to the import/proposed import, proposed borrowing /financing arrangement and have found the same to be in order.

(Signature of Authorised Official)

Place _____ Name _____

Date _____ STAMP Name of the Bank/branch _____

A.D.Code _____

ECB - PAR

(Report on Prepayment of ECB under the automatic route to be submitted within 7 days of the date of remittance to the Chief General Manager, Exchange Control Department, ECB Division, Central Office, Reserve Bank of India, Fort, Mumbai 400 001)

1. Name of the Borrower
2. Name of the Lender
3. Details of the loan
 - a) Govt./RBI Loan Key No.
 - b) Approval No. & Date
 - c) RBI Registration No.
 - d) Amount of loan
 - e) Maturity of loan
 - f) Details of prepayment, if any, made earlier
(Govt./RBI approval No. & date
and amount & date of prepayment)
 - g) Loan outstanding
4. Details of the current remittance for prepayment
 - a) Prepayment category (please ✓ whichever applicable).
 - i) Out of inflow of matching foreign equity.
 - ii) Out of balances held in EEFC account of borrower.
 - iii) 10% of outstanding ECB once during currency of ECB.
 - iv) Residual maturity up to one year.
 - v) Others
 - b) Date of Remittance
 - c) Amount of remittance

Certificate by the designated authorised dealer

We have obtained a certificate from the company secretary/auditor indicating that:

- a) the borrower is eligible for prepayment of outstanding ECB;
under the category -----
- b) the ECB has been availed of and utilised in accordance with all the relevant Acts, RBI/Govt. Rules, Regulations and guidelines; and
- c) the ECB2 statement/s due till date has/have been submitted to _____ office of Reserve Bank of India.

Place	Signature
Date	Name and designation
	Seal